Data in this infographic are sourced from the following:

American Community Survey, U.S. Census Bureau; 2018 to 2022 5-Year Estimates:

This fact sheet was created by the Nevada Economic Assessment Project

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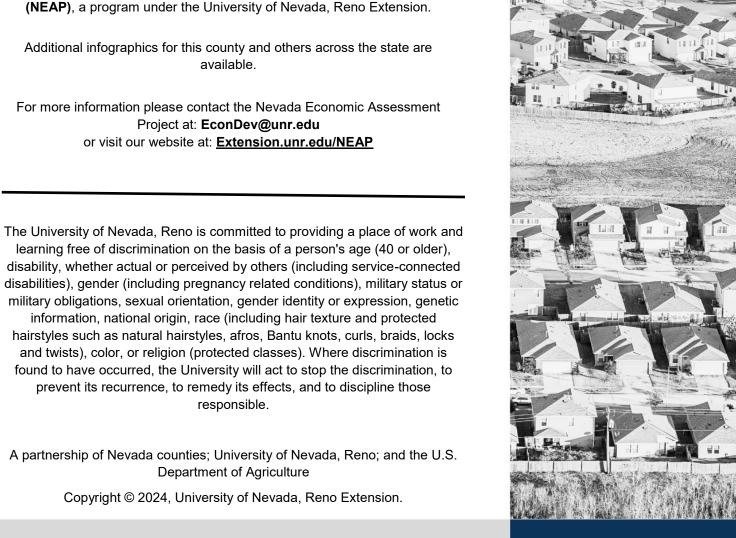
Project at: EconDev@unr.edu

or visit our website at: Extension.unr.edu/NEAP

B19122, DP03, DP04, DP05, S1101, S1501, S1701, S1901, S2101

Lightcast; 2023.4 Dataset:

QCEW Employees, Non-QCEW Employees, and Self-Employed





EXTENSION College of Agriculture, Biotechnology & Natural Resources

CHURCHILL COUNTY 2025

HOUSING SNAPSHOT -**DEMOGRAPHIC &** ECONOMIC **CHARACTERISTICS**

> University of Nevada, Reno Extension Publication Date: January 2025 For Informational Purposes

This fact sheet contains baseline demographic and economic data to assist local and state agencies in better understanding the communities that we live in, specifically in relation to housing.

Demographic and economic data are commonly used for evaluating a community's housing market. Understanding the data on population, age, race & ethnicity, poverty, and educational attainment helps illustrate the people in the community, while economic characteristics such as income, employment, and occupations provide an understanding of the community's capacity and resources. Learning about these traits facilitate the analysis of housing availability and affordability in the communities.

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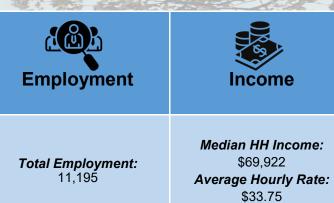


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Demographics & Economics

Region	Population	Age	Household	Home Ownership		Employment	Income
Churchill County	(Increasing) older, 22.8% is		# of Households: 9,595 # of Families: 5,770 Avg. Household Size: 2.59	<i>Home Ownership Rate:</i> 66.9% <i>Owners w/o Mortgage:</i> 2,920	Labor Force Participation Rate: 62.5% Unemployment Rate: 3.6%	Total Employment: 11,195	<i>Median HH Income:</i> \$69,922 <i>Average Hourly Rate:</i> \$33.75
Fallon	9,243 (36.4% of county total)	Approximately 29.0% of the population are 55 years or older, 23.3% is 35 and 54, and 24.3% is between 20 and 34 years.	 # of Households: 4,029 # of Families: 1,991 Avg. Household Size: 2.24 	Home Ownership Rate:Labor Force Participation45.2%Rate: 67.8%TotalOwners w/o Mortgage:Unemployment Rate:		Total Employment: 11,195	<i>Median HH Income:</i> \$63,490 <i>Average Hourly Rate:</i> \$33.75
Rest of County	16,166 (63.6% of county total)	Approximately 35.3% of the population are 55 years or older, 22.6% is 35 and 54, and 16.8% is between 20 and 34 years.	 # of Households: 5,566 # of Families: 3,779 Avg. Household Size: N/A 	<i>Home Ownership Rate:</i> N/A <i>Owners w/o Mortgage:</i> 2,052	Labor Force Participation Rate: 59.4% Unemployment Rate: 4.2%	Total Employment: 0	<i>Median HH Income:</i> N/A <i>Average Hourly Rate:</i> N/A
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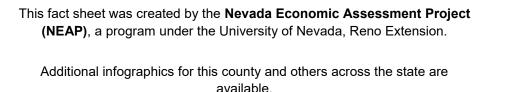


Data in this infographic are sourced from the following:

American Community Survey, U.S. Census Bureau; 2018 to 2022 5-Year Estimates:

B25004, B25007, B25027 DP04, S2503

SOCDS Building Permits Database; Accessed December 2023 Nevada Division of Housing; Accessed January 2024



For more information please contact the Nevada Economic Assessment Project at: **EconDev@unr.edu** or visit our website at: <u>Extension.unr.edu/NEAP</u>

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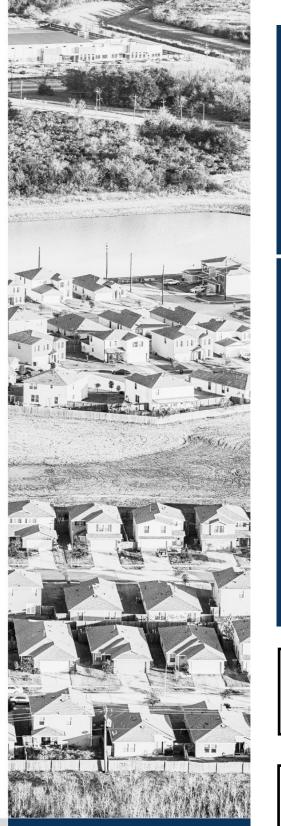
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EXTENSION College of Agriculture, Biotechnology & Natural Resources

CHURCHILL COUNTY 2025

HOUSING SNAPSHOT -HOUSING SUPPLY CHARACTERISTICS

> University of Nevada, Reno Extension Publication Date: January 2025 *For Informational Purposes*

This fact sheet contains baseline housing supply data to assist local and state agencies in better understanding the communities that we live in, specifically in relation to housing.

Before any analysis can be completed, an understanding of the current housing supply must be achieved. Here, common housing data, such as total housing units, structure type, age of housing, vacancy, and tenure are shown. This baseline data illustrates the current state of housing in the county and selected communities. Learning about these traits facilitate the analysis of housing availability and affordability in the region.

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Housing Supply

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Region	Housing Units	Subsidized Housing	Age of Housing	Housing Structures	<u> </u>	١
Churchill County	<i>Total Housing Units:</i> 10,829	Units administered through housing programs: 336	Built 2010 or Later: 4.3% Built 1970 to 2009: 78.2% Built 1969 or Earlier: 17.4%	Single Family: 71.2% Mobile Home, RV: 12.9% Multi-Family: 15.9%	Less than \$150,000: 19.9% \$150,000-\$299,999: 39.4% Greater than \$300,000: 40.7%	Fo
Fallon	Total Housing Units: 4,513 41.7% of the County's total units.	Units administered through housing programs: 336	Built 2010 or Later: 4.4% Built 1970 to 2009: 75.4% Built 1969 or Earlier: 20.2%	Single Family: 66.3% Mobile Home, RV: 5.7% Multi-Family: 28.0%	Less than \$150,000: 22.4% \$150,000-\$299,999: 49.8% Greater than \$200,000: 27.7%	O Fo
Rest of Coun	ty Total Housing Units: 6,316 58.3% of the County's total units.	Units administered through housing programs: 0	Built 2010 or Later: 4.3% Built 1970 to 2009: 80.3% Built 1969 or Earlier: 15.5%	Single Family: 74.7% Mobile Home, RV: 23.3% Multi-Family: 2.1%	Less than \$150,000: 18.9% \$150,000-\$299,999: 35.3% Greater than \$300,000: 45.8%	C Fo
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Vacancy Status

Total Units: 1,234 For Rent: 14.4% For Sale: 11.6% For Seasonal or Occasional Use: 7% For Migrant Workers: 0% Other Vacant: 61.3%

Total Units: 484 For Rent: 23.3% For Sale: 6.4% For Seasonal or Occasional Use: 13.2% For Migrant Workers: 0% Other Vacant: 43.6%

Total Units: 750 For Rent: 8.7% For Sale: 14.9% For Seasonal or Occasional Use: 2.8% For Migrant Workers: 0% Other Vacant: 72.7%

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Terminology

Tenure— The classification of a housing unit between owner-occupied and renter-occupied.

Vacancy— Vacant housing units are those units that are unoccupied for a majority of the year. Only some of these units are available to be moved in to, those labeled 'For Rent' or 'For Sale'.

Other labels suggest that these may not be available. For instance, '**Seasonal or Occasional'** suggests that the units are second homes used for vacation. '**Other'** often suggests the units are condemned or otherwise unlivable. 'Other' also includes units that are rented, or sold, but not currently occupied.

Building Permits

In 2022, 26 single family building permits were issued throughout Churchill County.

Since 2005, no multi-family unit permits have been issued.

Data in this infographic are sourced from the following:

American Community Survey, U.S. Census Bureau; 2017 to 2021 5-Year Estimates:

B25011, DP04

U.S. Department of Housing and Urban Development;

CHAS, 5-Year Estimates, 2015 to 2019

This fact sheet was created by the **Nevada Economic Assessment Project** (**NEAP**), a program under the University of Nevada, Reno Extension.

Additional infographics for this county and others across the state are available.

For more information please contact the Nevada Economic Assessment Project at: **EconDev@unr.edu** or visit our website at: **Extension.unr.edu/ NEAP**

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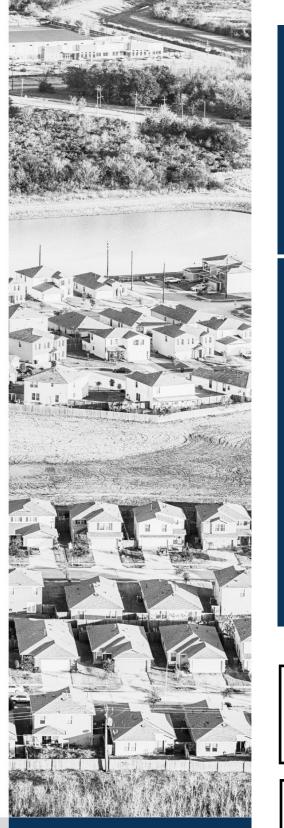
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EXTENSION College of Agriculture, Biotechnology & Natural Resources

CHURCHILL COUNTY 2025

HOUSING SNAPSHOT -HOUSING DEMAND CHARACTERISTICS

University of Nevada, Reno Extension Publication Date: January 2025 *For Informational Purposes*

This fact sheet contains baseline housing demand data to assist local and state agencies in better understanding the communities that we live in, specifically in relation to housing.

'More housing' does not always fix a housing problem. Housing solutions must match the needs of a community. Households of different sizes and different income levels require varied housing units. Looking at household size, home values, median income, and cost burden can help facilitate the analysis of housing demand in the region.







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Housing Demand

	Region	Owner Occupied Bedrooms	Renter Occupied Bedrooms	Average Household Size	Income & Tenure	Gross Rent	
	Churchill County	1 or fewer bedrooms: 1.0% 2 bedrooms: 13.4% 3 or more bedrooms: 85.6%	1 or fewer bedrooms: 8.9% 2 bedrooms: 42.1% 3 or more bedrooms: 48.9%	Owner Occupied: 2.62 Renter Occupied: 2.53	30.8% of owners and 43.4% of renters earn less than \$50,000	Less than \$500: 7.6% \$500-\$999: 23.7% \$1,000-\$1,499: 39.4% Greater than \$1,500: 25.9% No Rent: 3.5%	
10	Fallon	1 or fewer bedrooms: 1.0% 2 bedrooms: 15.8% 3 or more bedrooms: 83.2%	1 or fewer bedrooms: 10.4% 2 bedrooms: 45.1% 3 or more bedrooms: 44.5%	Owner Occupied: 2.46 Renter Occupied: 2.07	27.5% of owners and 44.8% of renters earn less than \$50,000	Less than \$500: 7.3% \$500-\$999: 19.5% \$1,000-\$1,499: 44.6% Greater than \$1,500: 27.7% No Rent: 0.9%	
	Rest of County	1 or fewer bedrooms: 1.0% 2 bedrooms: 12.4% 3 or more bedrooms: 86.6%	1 or fewer bedrooms: 5.7% 2 bedrooms: 35.4% 3 or more bedrooms: 58.9%	Owner Occupied: N/A Renter Occupied: N/A	32.1% of owners and 40.0% of renters earn less than \$50,000	Less than \$500: 8.2% \$500-\$999: 33.4% \$1,000-\$1,499: 27.4% Greater than \$1,500: 21.6% No Rent: 9.4%	



Cost Burden

Owner Occupied: 17.2% overburdened **Renter Occupied:** 38.8% overburdened

Owner Occupied: 21.8% overburdened **Renter Occupied:** 43.8% overburdened

Owner Occupied: 15.6% overburdened **Renter Occupied:** 27.1% overburdened

Terminology

Gross Rent— This includes contract rent as well as basic utility costs for the housing unit (such as electricity, water, sewer, and natural gas.)

Cost Burden— Per the definition from HUD, a household is 'overburdened' if it spends more than 30% of monthly gross income on housing costs. Housing costs include both the rent or mortgage on the unit, as well as additional costs including utilities, property taxes, and insurance.

All data in this table refers to total households in the region, not total housing units.

Data in this infographic are sourced from the following: American Community Survey (ACS): 2018-2022 5-Year Estimates: S2503, S2506 County Assessor's Office Zillow Housing Research: <u>https://www.zillow.com/research/</u> Housing Affordability Calculator: https://www.calculator.net/

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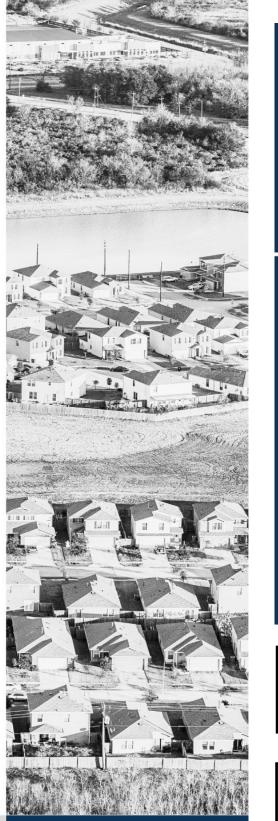
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EXTENSION College of Agriculture, Biotechnology & Natural Resources

CHURCHILL COUNTY 2025

HOUSING SNAPSHOT -HOUSING AFFORDABILITY ANALYSIS

University of Nevada, Reno Extension Publication Date: February 2025 *For Informational Purposes*

This fact sheet contains baseline housing analysis to assist local and state agencies in better understanding the communities that we live in, specifically in relation to housing.

This is an analysis showing the current affordability of housing in the county and selected communities. Here, the data from the previous fact sheets, demographic and economic characteristics, housing supply, and housing demand data, are used to view the affordability (or lack thereof) of the current housing market. This analysis can be used to inform decision makers, home producers, and land managers in their region.











BACKGROUND INFO			OWNERS			REN		
City/Region	Annual Median Household Income	Monthly Estimated Housing Expense	Monthly Affordable Housing Expense	Affordability Gap	SSS Monthly Affordable Housing Expense	1-Bedroom Affordability Gap	2-Bedroom Affordability Gap	3-Bedroom Affordability Gap
Churchill County	Annual Median: \$69,922 30% HH Income: \$20,977 50% HH Income: \$34,961 80% HH Income: \$55,938 120% HH Income: \$83,906	Owner-Occupied: \$3,025 Renter Occupied: 1-Bedroom: \$1,133 2-Bedroom: \$1,413 3-Bedroom: \$2,210	50%: \$948 80%: \$1,516 100%: \$1,895 120%: \$2,275	50%: - \$2,077 80%: - \$1,509 100%: - \$1,130 120%: - \$750	30%: \$524 50%: \$874 80%: \$1,398 100%: \$1,748 120%: \$2,098	30%: -\$609 50%: -\$259 80%: \$265 100%: \$615 120%: \$965	30%: -\$889 50%: -\$539 80%: -\$15 100%: \$335 120%: \$685	30%: -\$1,686 50%: -\$1,336 80%: -\$812 100%: -\$462 120%: -\$112
Fallon	Annual Median: \$63,490 30% HH Income: \$19,047 50% HH Income: \$31,745 80% HH Income: \$50,792 120% HH Income: \$76,188	Owner-Occupied: \$2,977 Renter Occupied: 1-Bedroom: \$1,133 2-Bedroom: \$1,413 3-Bedroom: \$2,210	50%: \$861 80%: \$1,377 100%: \$1,721 120%: \$2,065	50%: - \$2,116 80%: - \$1,600 100%: - \$1,256 120%: - \$912	30%: \$476 50%: \$794 80%: \$1,270 100%: \$1,587 120%: \$1,905	30%: -\$657 50%: -\$339 80%: \$137 100%: \$454 120%: \$772	30%: -\$937 50%: -\$619 80%: -\$143 100%: \$174 120%: \$492	30%: -\$1,734 50%: -\$1,416 80%: -\$940 100%: -\$623 120%: -\$305

Affordability: The U.S. Department of Housing and Urban Development characterizes "affordable housing" as housing for which the occupant spends no more than 30 percent of their gross income on housing expenses, including utilities. This threshold is designed to allow households sufficient funds for other essential expenses.

Data details and citations can be found on the back page.

This table shows the **gap in affordability** for households at various income levels versus the average housing cost, for both owners and renters.

As an example, the annual median income for a household in Churchill County is \$69,922. A family at 80% of that makes \$55,938 annually.

As a homeowner of an average house in the county, the Monthly Estimated Housing Expense is **\$3,025**. This includes mortgage, taxes, insurance, and utilities.

The Monthly Affordable Housing Expense (30% of gross income) shows at only **\$1,516** at 80% median income. This difference gives a gap of -\$1,509, making it unaffordable at the 80% income level.